

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Chapter 11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name KEM REST., INC.
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names  
\_\_\_\_\_
3. Debtor's federal Employer Identification Number (EIN) 13-3587260
4. Debtor's address
 

Principal place of business  <u>3836 Flatlands Avenue</u> <u>Brooklyn, NY 11234</u> Number, Street, City, State & ZIP Code  <u>Kings</u> County	Mailing address, if different from principal place of business  <u>214 10th Avenue</u> <u>New York, NY 10011</u> P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  _____ Number, Street, City, State & ZIP Code
--	---
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
 

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor KEM REST., INC.  
Name

Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Thompson Rest. Inc.</u>	Relationship	<u>Affiliate</u>
District	<u>EDNY</u>	When	_____
		Case number, if known	_____

Debtor KEM REST., INC.  
Name

Case number (if known) \_\_\_\_\_

## 11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

## 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

## Statistical and administrative information

## 13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

## 14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

## 15. Estimated Assets

☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

## 16. Estimated liabilities

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor KEM REST., INC.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

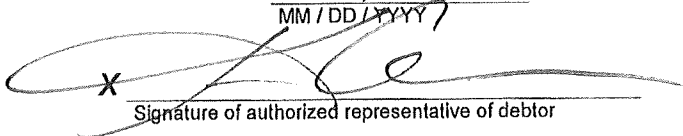
**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

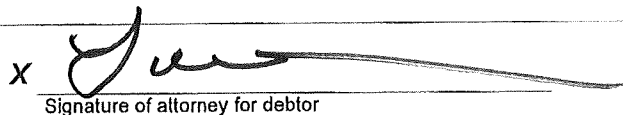
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 14, 2017MM / DD / YYYY  
X  
Signature of authorized representative of debtorKim Cohen

Printed name

Title President**18. Signature of attorney**  
X  
Signature of attorney for debtorDate June 14, 2017MM / DD / YYYYLawrence Morrison

Printed name

MORRISON TENENBAUM PLLC

Firm name

87 Walker Street, Floor 2New York, NY 10013

Number, Street, City, State &amp; ZIP Code

Contact phone 212-620-0938Email address morrlaw@aol.com, LMORRISON@M-T-LAW.COM

Bar number and State \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name KEM REST., INC.  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ace Endico 98 International Blvd Brewster, NY 10509		Trade Debt				\$843.99
C. Mazzella Market 694 Ninth Avenue New York, NY 10036		Trade Debt				\$608.50
Con Edison PO Box 138 New York, NY 10276		Utilities				\$1,612.20
Cremosa Food Co, LLC 5 Park Drive Melville, NY 11747		Trade Debt				\$7,761.22
Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014		Trade Debt				\$4,845.22
Eisner Food Company PO Box 6065 Englewood, NJ 07631		Trade Debt				\$7,664.20
Empire 16 Bridgewater St. Brooklyn, NY 11222		Trade Debt				\$2,434.44
Gaeta 25 Van Street Staten Island, NY 10310		Trade Debt				\$762.13
Jolee Seafood Inc. 48 Lombardy Street Brooklyn, NY 11222		Trade Debt				\$3,891.38
M & M PO Box 155 Morganville, NJ 07751		Trade Debt				\$1,027.10
Manhattan Beer 955 E. 149th Street Bronx, NY 10455		Trade Debt				\$641.52

Debtor **KEM REST., INC.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Manhattan Paper Corp 700 Pennsylvania Ave Lyndhurst, NJ 07071		Trade Debt				\$1,517.95
Monsier Touton Selection 129 W. 27th Street New York, NY 10001		Trade Debt				\$864.00
Noah Management Group 1428 36th Street Suite 219 Brooklyn, NY 11218						\$18,540.00
NYC Consumer Affairs 42 Broadway New York, NY 10004						\$7,877.90
OmniPak 2916 120th Street Flushing, NY 11354		Trade Debt				\$570.84
Raffetto's 469 West Commercial Ave Moonachie, NJ 07074		Trade Debt				\$474.93
Southern Glazers of NY PO Box 250 East Norwich, NY 11732		Trade Debt				\$768.16
Weirfield Coal Company 386 Weirfield Street Brooklyn, NY 11237		Trade Debt				\$1,790.99
Wine Emporium 209 North 11th Street Brooklyn, NY 11211		Trade Debt				\$2,260.00

**United States Bankruptcy Court  
Eastern District of New York**

In re KEM REST., INC.

Debtor(s)

Case No.

Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

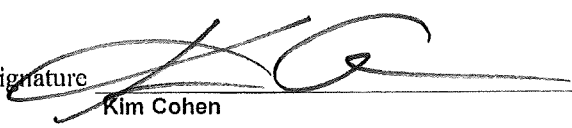
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kim Cohen 250 West 88th Street New York, NY 10024	Common Stock	200	Equity

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 14, 2017

Signature

  
Kim Cohen

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

In re KEM REST., INC.

Debtor(s)

Case No.


Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: June 14, 2017

  
\_\_\_\_\_  
Kim Cohen/President  
Signer/Title



Ace Endico  
98 International Blvd  
Brewster, NY 10509

Acme Linen & Uniform  
PO Box 780615  
Maspeth, NY 11378

Anheuser Busch Sales  
550 Food Center Drive  
Bronx, NY 10474

Auto Chlor  
685 Gotham Parkway  
Carlstadt, NJ 07072

C. Mazzella Market  
694 Ninth Avenue  
New York, NY 10036

Carousel Cakes  
5 Seeger Drive  
Nanuet, NY 10954

Coca Cola  
Coca Cola Refreshments  
PO Box 4108  
Boston, MA 02211

Con Edison  
PO Box 138  
New York, NY 10276

Cremosa Food Co, LLC  
5 Park Drive  
Melville, NY 11747

Driscoll Foods  
174 Delawanna Ave  
Clifton, NJ 07014

Eisner Food Company  
PO Box 6065  
Englewood, NJ 07631

Empire  
16 Bridgewater St.  
Brooklyn, NY 11222

Gaeta  
25 Van Street  
Staten Island, NY 10310

John's Ravioli Co  
15 Drake Ave  
New Rochelle, NY 10805

Jolee Seafood Inc.  
48 Lombardy Street  
Brooklyn, NY 11222

Lavazza  
500 Fifth Avenue  
Pelham, NY 10803

Lund Fire Products  
PO Box 610522  
Bayside, NY 11361

M &M  
PO Box 155  
Morganville, NJ 07751

Manhattan Beer  
955 E. 149th Street  
Bronx, NY 10455

Manhattan Paper Corp  
700 Pennsylvania Ave  
Lyndhurst, NJ 07071

Marin Management  
157 E. 25th Street  
New York, NY 10010

Monsieur Touton Selection  
129 W. 27th Street  
New York, NY 10001

Noah Management Group  
1428 36th Street  
Suite 219  
Brooklyn, NY 11218

Noe Galvez  
c/o Lee Litigation Group  
30 E. 39th Street  
Second Floor  
New York, NY 10016

NYC Consumer Affairs  
42 Broadway  
New York, NY 10004

NYC Department of Finance  
66 John Street  
New York, NY 10038

OmniPak  
2916 120th Street  
Flushing, NY 11354

Parisy Bakery  
290 Elizabeth Street  
New York, NY 10012

Peace of Mind  
142 Bay 44th Street  
Brooklyn, NY 11214

Polar Bear of NY  
2644 N. Jersusalem Rd.  
Bellmore, NY 11710

Raffetto's  
469 West Commercial Ave  
Moonachie, NJ 07074

Scientific Fire Prev.  
54-59 43rd Street  
Maspeth, NY 11378

Southern Glazers of NY  
PO Box 250  
East Norwich, NY 11732

Time Warner Cable  
PO Box 11820  
Newark, NJ 07101

Verizon  
Attn: Legal/Bankruptcy  
P.O. Box 15124  
Albany, NY 12212

Weirfield Coal Company  
386 Weirfield Street  
Brooklyn, NY 11237

Wine Emporium  
209 North 11th Street  
Brooklyn, NY 11211

**United States Bankruptcy Court  
Eastern District of New York**

In re KEM REST., INC.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

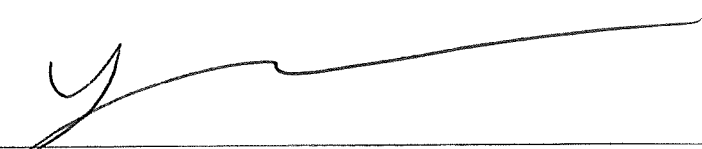
**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for KEM REST., INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 14, 2017

Date

  
\_\_\_\_\_  
Lawrence Morrison

Signature of Attorney or Litigant

Counsel for KEM REST., INC.MORRISON TENENBAUM PLLC

87 Walker Street, Floor 2

New York, NY 10013

212-620-0938

morrlaw@aol.com, LMORRISON@M-T-LAW.COM

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** KEM REST., INC.

**CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☐ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☒ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: EDNY

DEBTOR NAME: Thompson Rest. Inc.

CASE STILL PENDING (Y/N): Y [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): Affiliate

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
 (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

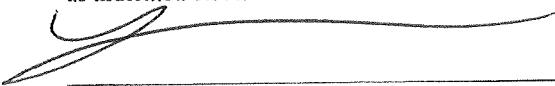
*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

  
 \_\_\_\_\_  
 Lawrence Morrison  
 Signature of Debtor's Attorney  
 MORRISON TENENBAUM PLLC  
 87 Walker Street, Floor 2  
 New York, NY 10013  
 212-620-0938

\_\_\_\_\_  
 Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
 Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
 Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
 City, State, Zip Code

\_\_\_\_\_  
 Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

KEM REST, INC.,

Debtor.

Chapter 11

Case No. 17-\_\_\_\_\_ ( )

-----X  
**AFFIDAVIT PURSUANT TO E.D.N.Y. LOCAL BANKRUPTCY RULE 1007-4**

STATE OF NEW YORK     )  
                                  ) ss:  
COUNTY OF NEW YORK    )

I, Kimi Cohen, duly sworn, depose and say:

1. I am the President of Kem Rest., Inc. (“Debtor”), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this Affidavit in accordance with the E.D.N.Y. Local Bankruptcy Rules in support of the voluntary petition filed by the Debtor under Chapter 11 of title 11 of the United States Code (“Bankruptcy Code”).

2. There is no pending bankruptcy case against the Debtor and this petition is filed as a voluntary Chapter 11 proceeding.

3. The Debtor operates an Italian cuisine restaurant located at 214 10<sup>th</sup> Avenue, New York, New York 10011. All of the Debtor’s books and financial records are located at 3836 Flatlands Avenue, Brooklyn, New York 11234. The Debtor was incorporated on September 6, 1990.

4. The Debtor is filing a voluntary petition under Chapter 11 of the Bankruptcy Code due to a pending federal labor standard act action in the Southern District of New York.

5. I have 100% of the ownership interest as principal in the Debtor.



6. A list of the Debtor's top twenty (20) largest unsecured creditors was filed.
7. Currently, the estimated average monthly revenue is about \$135,000.00. The Debtor has 34 employees, and the estimated average monthly payroll is approximately \$40,834.00 a month, including payroll taxes. The other expenses are as follows:
  - a. Officer compensation: \$7,860.00 per month
  - b. Estimated Cost of Goods Sold: about \$33,095.00 a month
  - c. Estimated Operating expenses, incl. rent: about \$49,220.00 a month
8. All required schedules, if not filed with the voluntary petition on the date of filing, will be filed within fourteen (14) days of the date filing the Debtor's voluntary petition, which will provide a list of the Debtor's assets, secured creditors and other information required.

Dated: New York, New York  
June 15<sup>th</sup>, 2017

  
By: Kimi Cohen

Sworn to before me this 15<sup>th</sup> day of  
June, 2017

  
Notary Public

Q 1TR6342409  
Expires: May 23, 2020  
New York County

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

KEM REST., INC.


Case No. 17-\_\_\_\_\_ ( )

Debtor.  
-----X

**CORPORATE RESOLUTION**

At the meeting of the Board of Directors of Kem Rest., Inc. ("Kem"), it was determined to be in the best interests of Kem to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code.

Dated: New York, New York  
June 14, 2017

By   
Kimi Cohen, President

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORKIN RE: -----X  
KEM REST., INC.

Chapter 11

Case No.:

Debtor(s)  
-----XSTATEMENT PURSUANT TO LOCAL RULE 2017


I, Lawrence Morrison, an attorney admitted to practice in this Court, state:

1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

<u>Date\Time</u>	<u>Services</u>
June 12, 2017	Initial interview, analysis of financial condition, etc.
June 14, 2017	Preparation and review of Bankruptcy petition

3. That my firm will also represent the debtor(s) at the first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
5. That my usual rate of compensation of bankruptcy matters of this type is \$ 495.

Dated: June 14, 2017



Lawrence Morrison  
Attorney for debtor(s)  
MORRISON TENENBAUM PLLC  
87 Walker Street, Floor 2  
New York, NY 10013

212-620-0938  
morrlaw@aol.com, LMORRISON@M-T-LAW.COM